

G I O R N A T A DELL'ECONOMIA

9 MAGGIO 2005



UNIONCAMERE

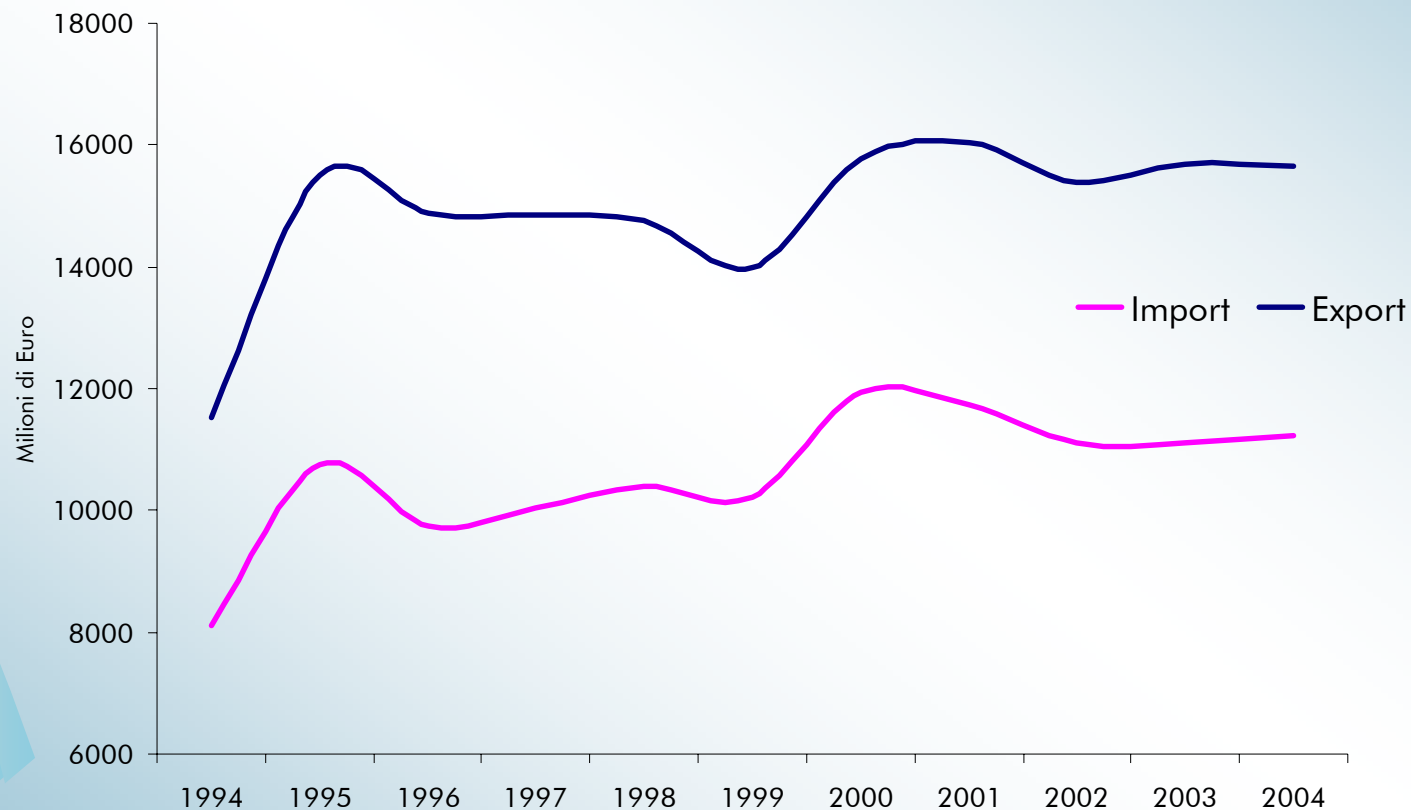


Focus di approfondimento

1. L'internazionalizzazione

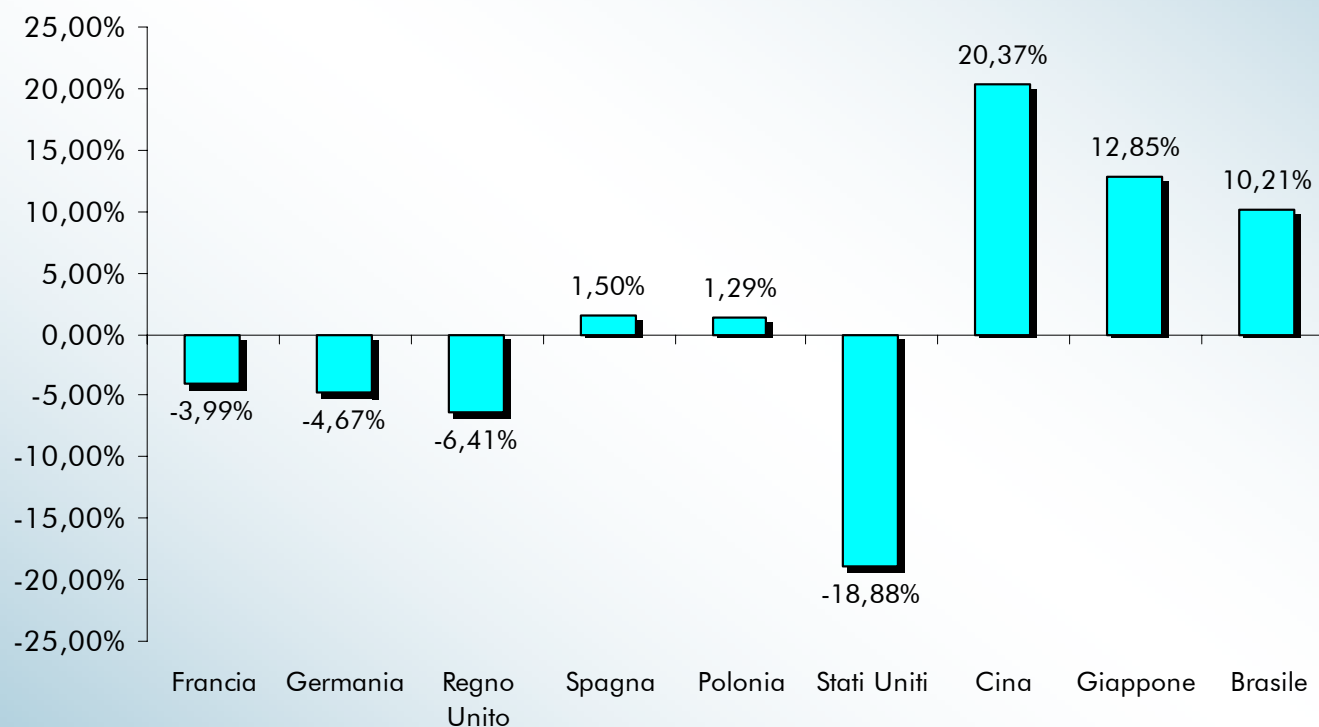


Andamento del commercio estero

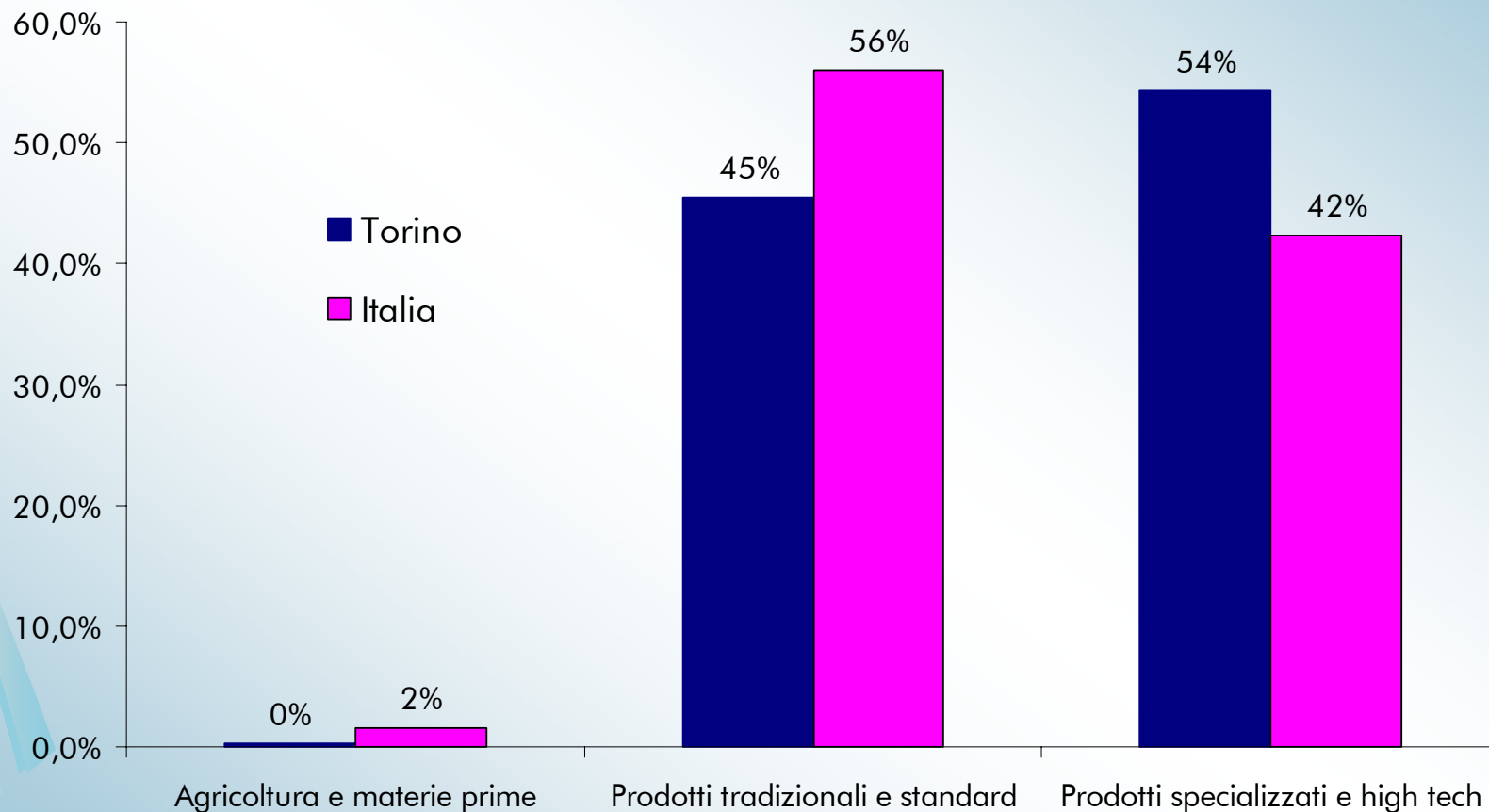


Andamento delle esportazioni di merci

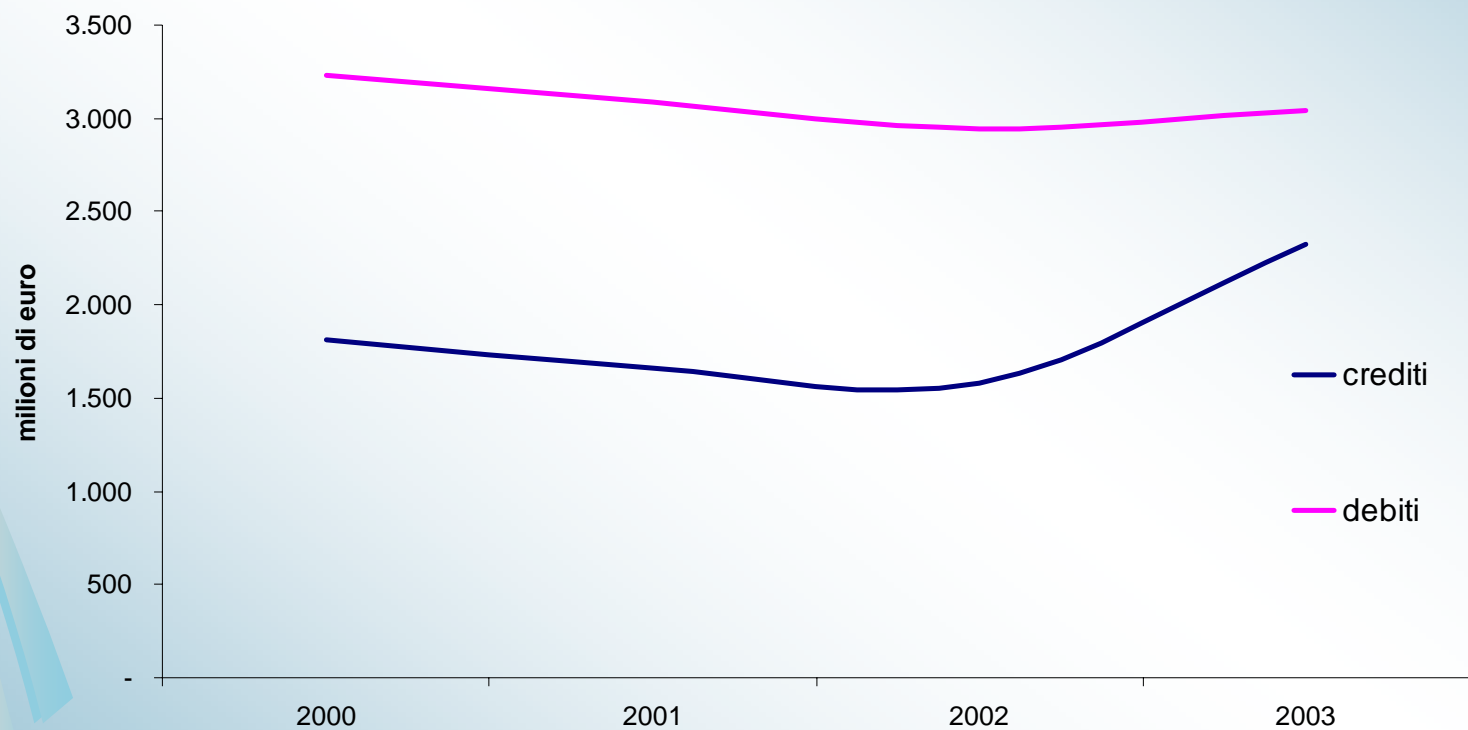
Dinamica export torinese 2004/2003



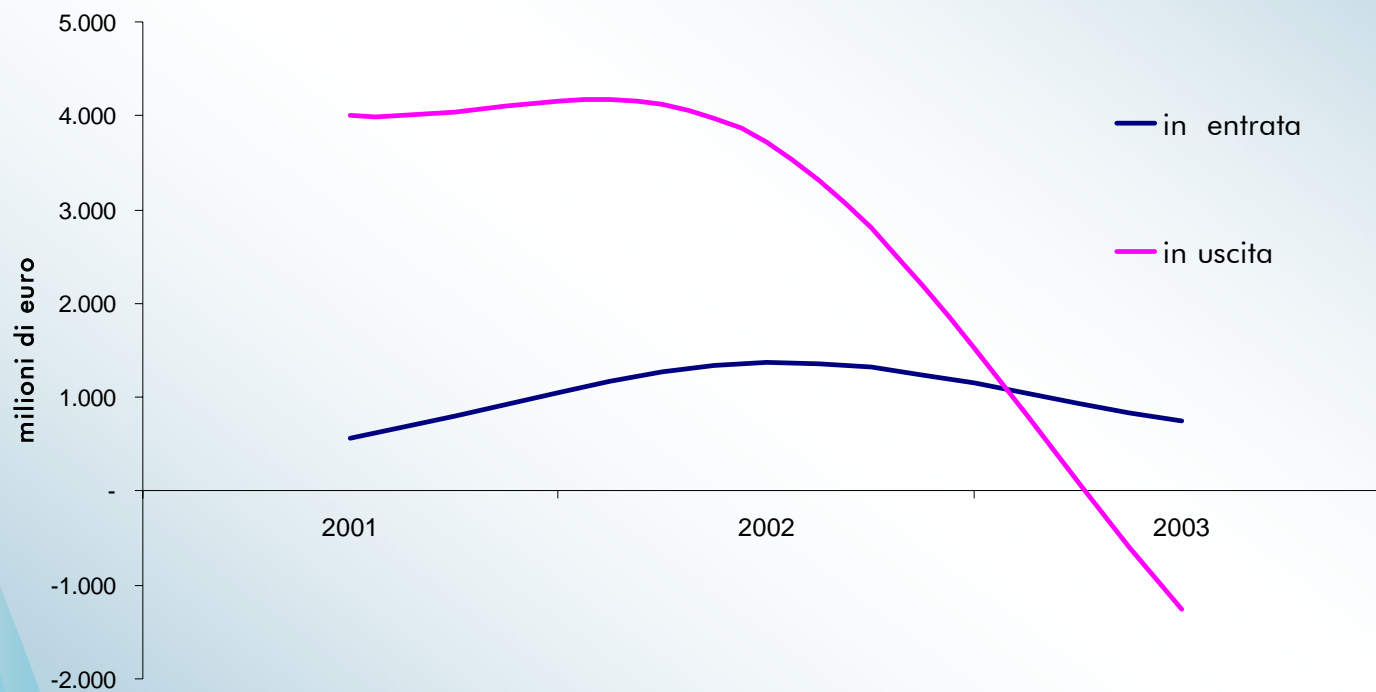
Livello tecnologico dell'export



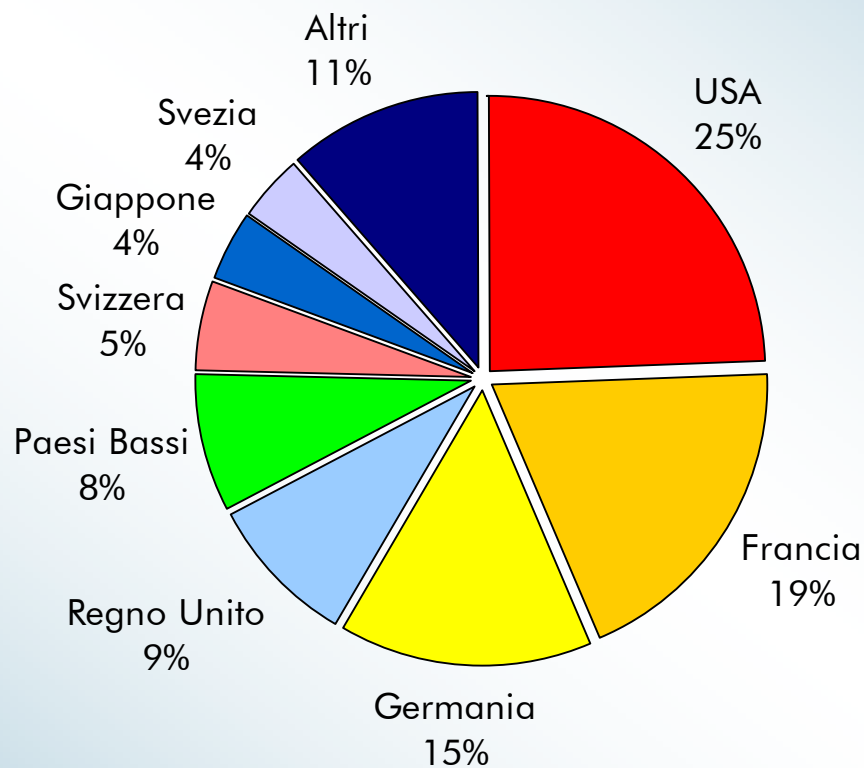
Andamento dell'interscambio di servizi



Andamento degli Investimenti Diretti Esteri (IDE)

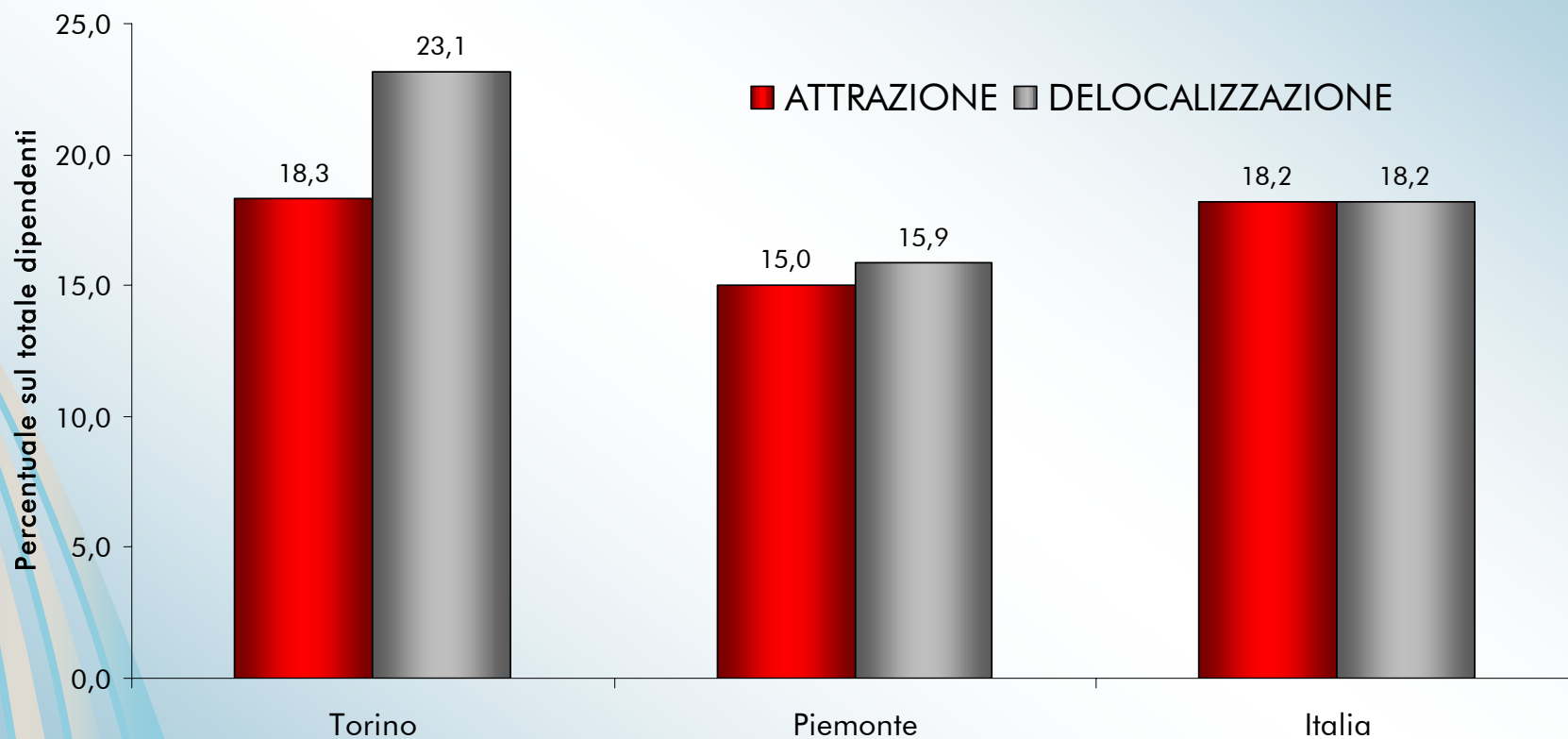


Presenza di imprese estere a Torino



L'attrazione/delocalizzazione nazionale

Anno 2001

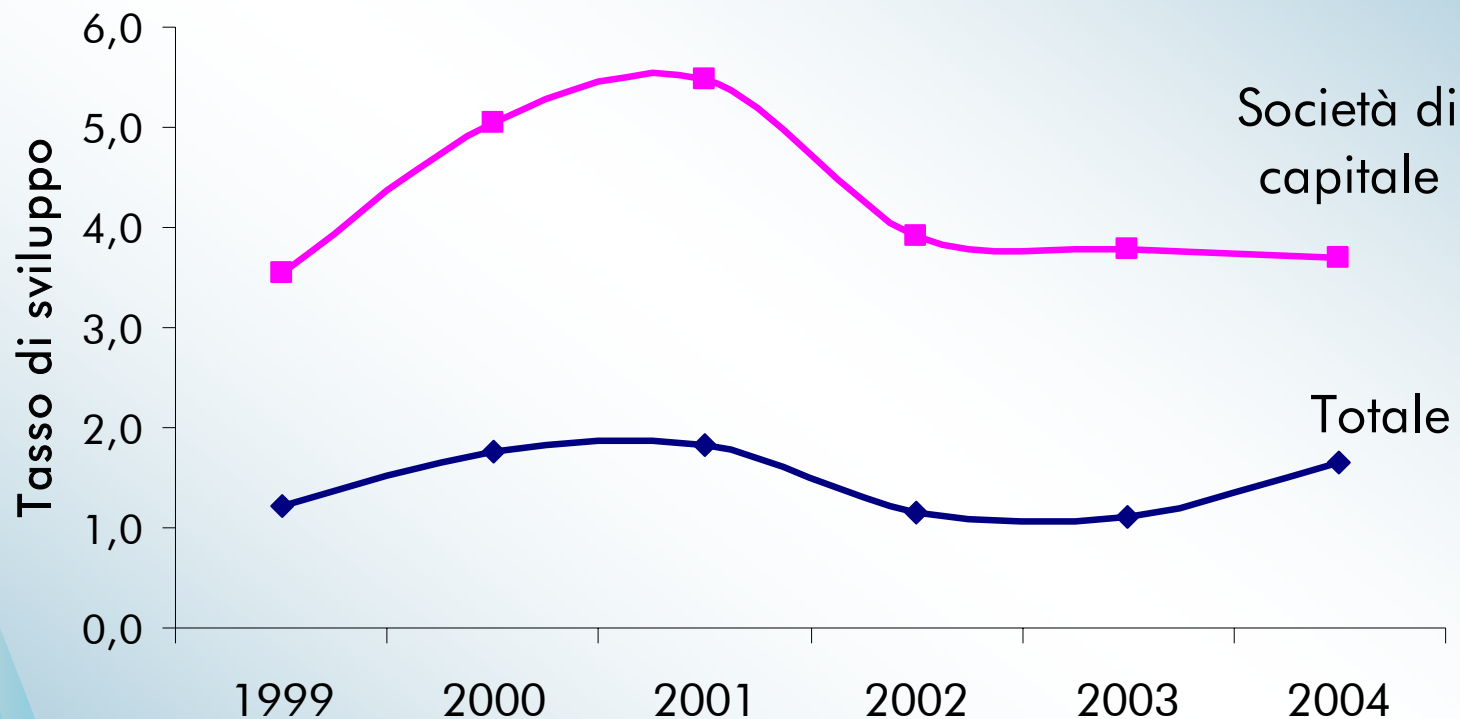


Focus di approfondimento

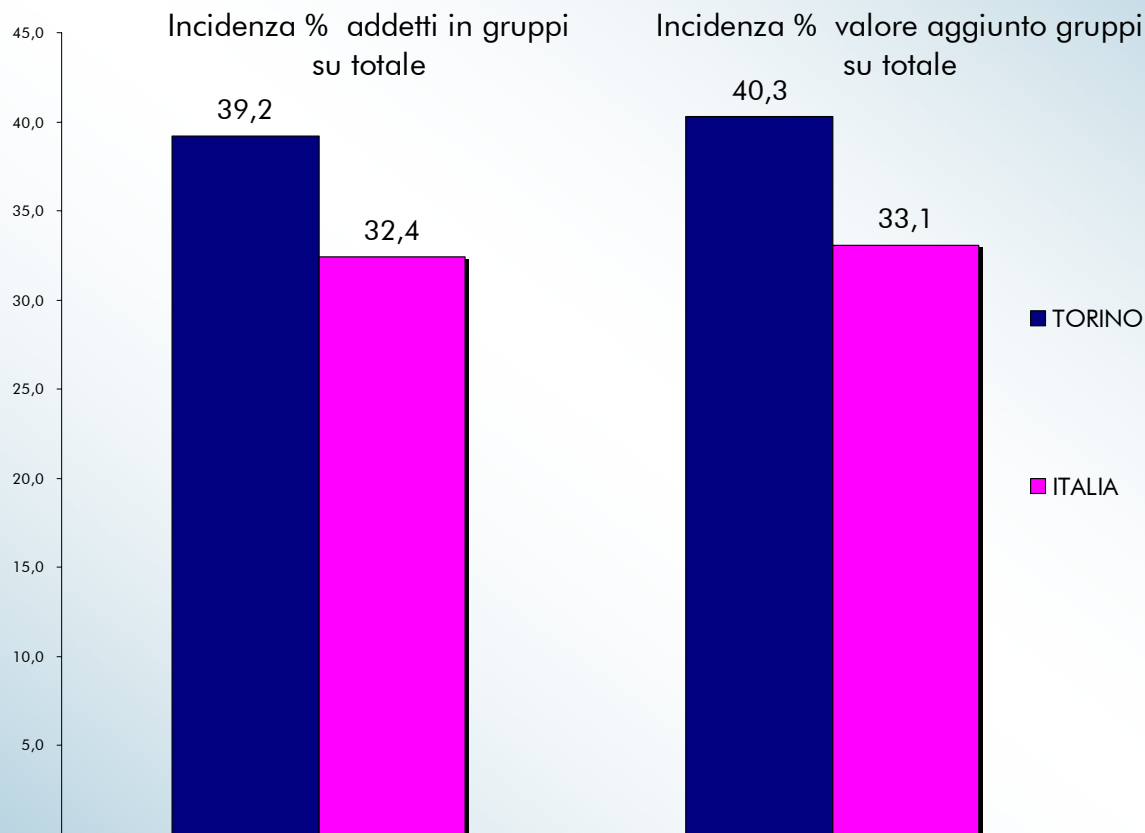
2. I legami fra imprese



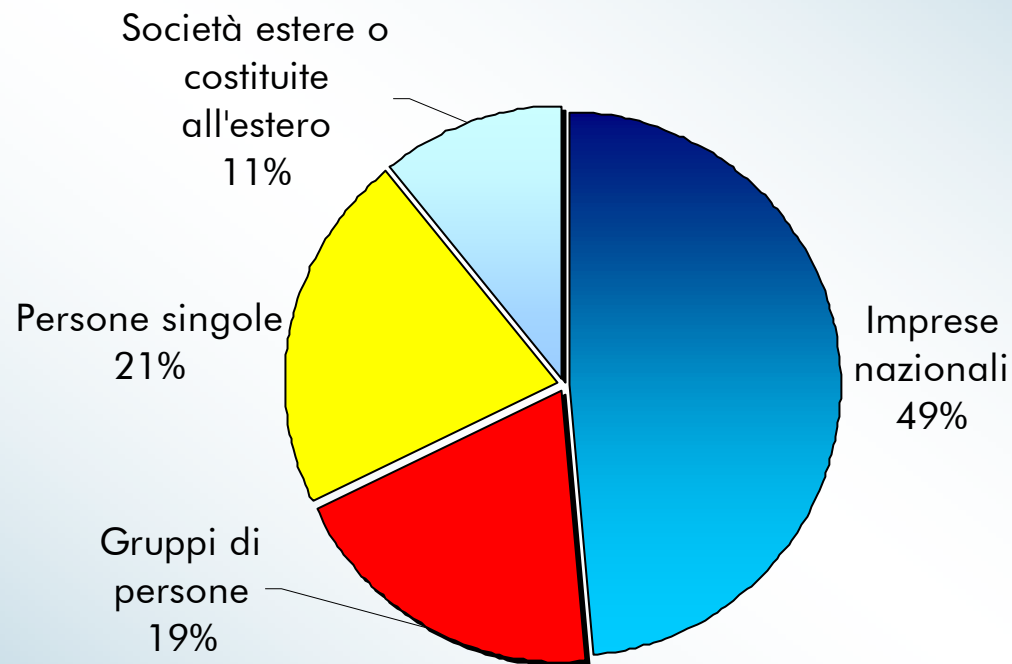
La tendenza alle forme giuridiche complesse



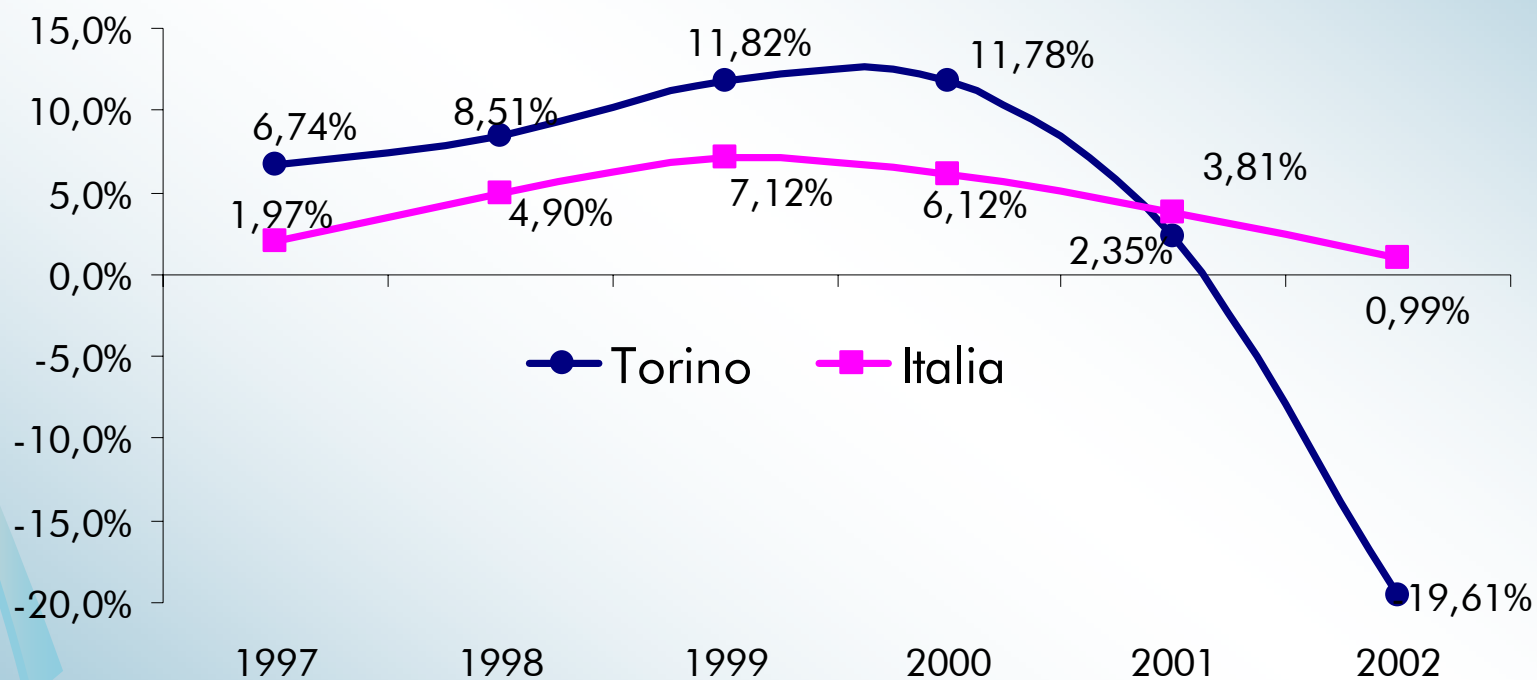
L'importanza dei gruppi



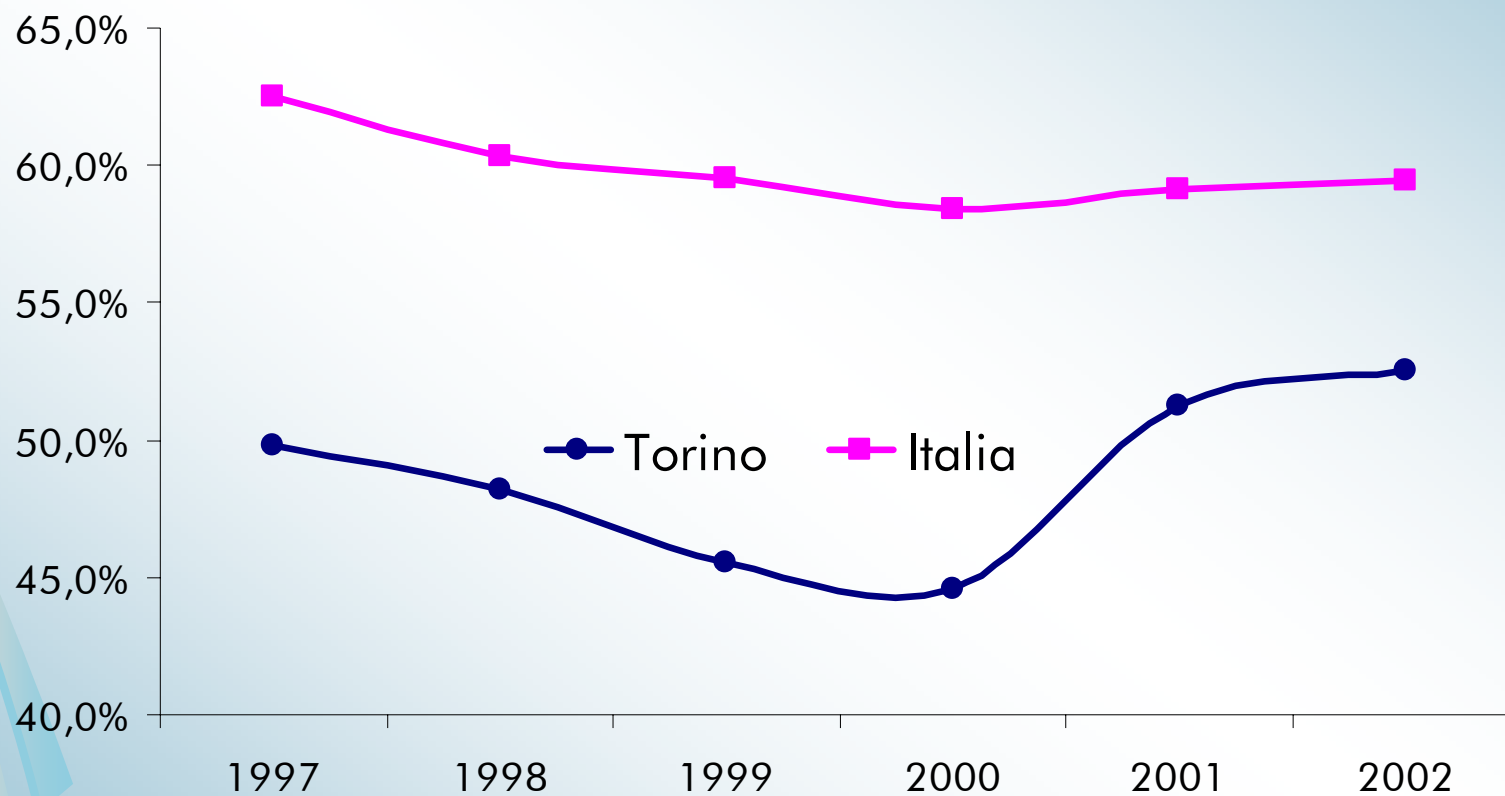
Gruppi di impresa per localizzazione capogruppo



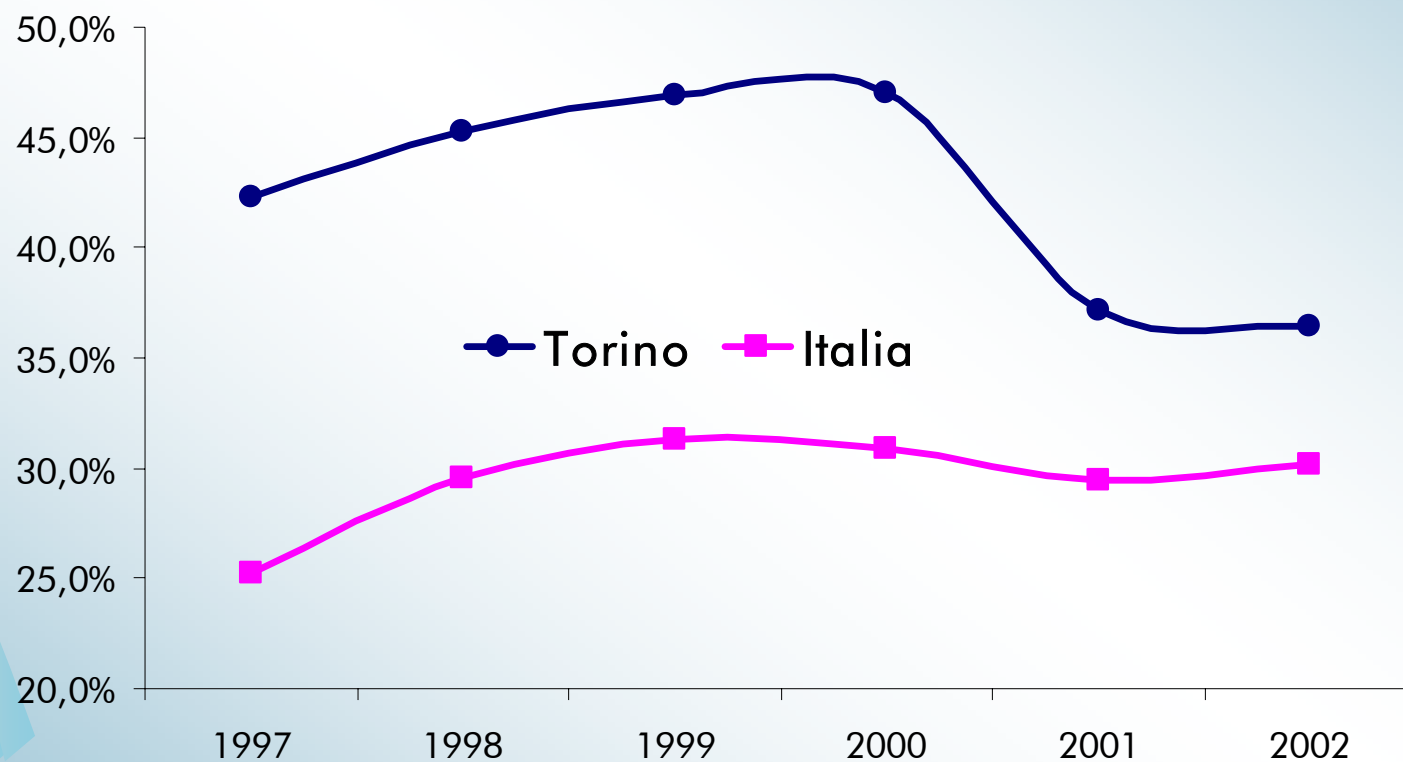
La performance economica (ROE)



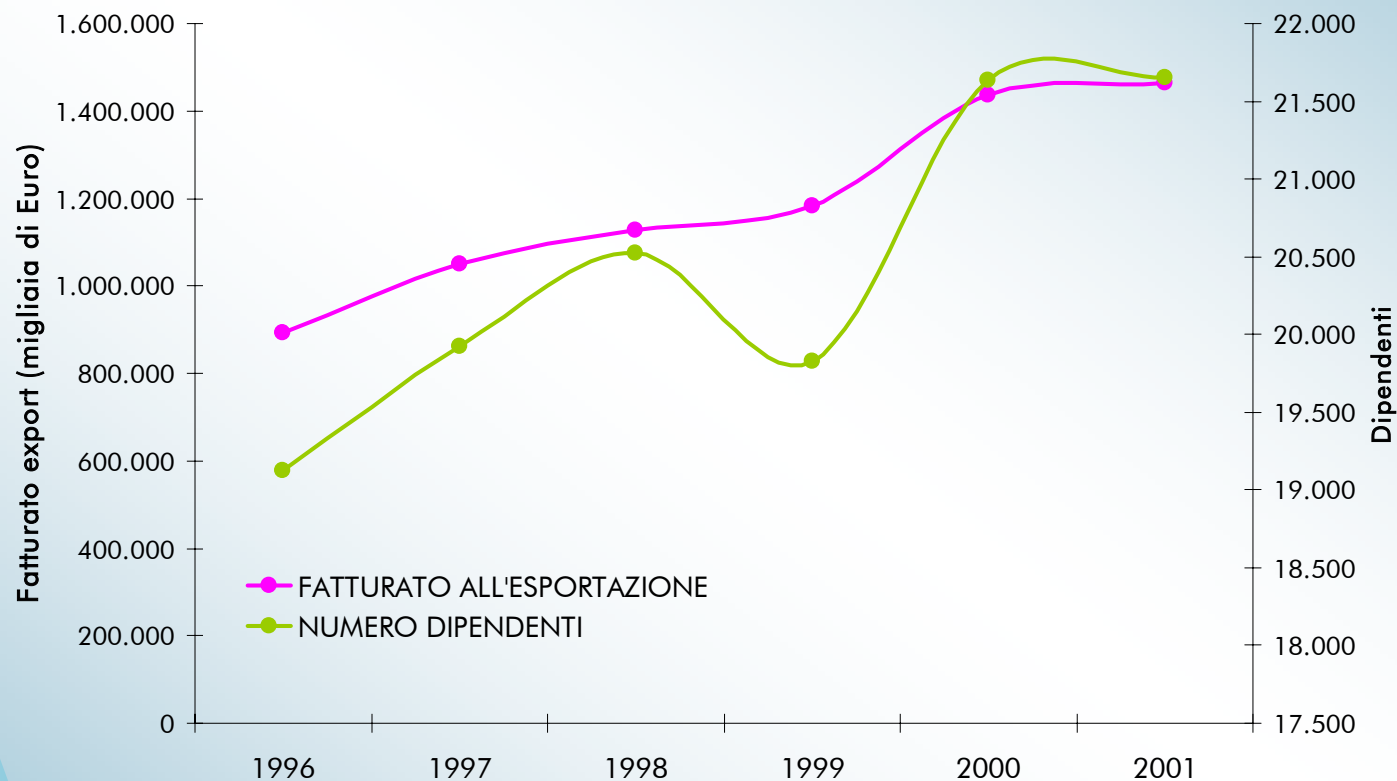
La remunerazione del capitale umano



La remunerazione del capitale di rischio



La dinamica delle medie imprese

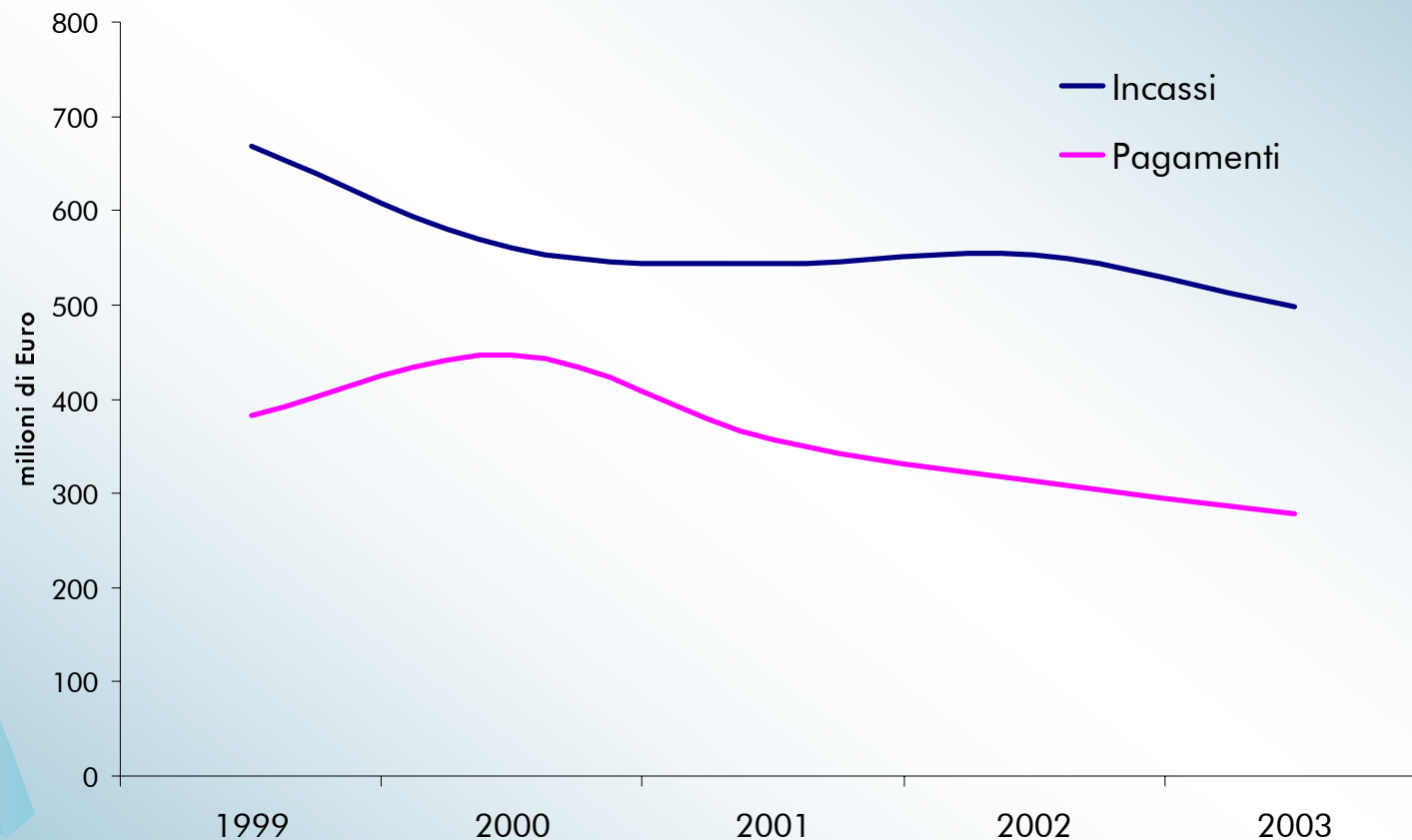


Focus di approfondimento

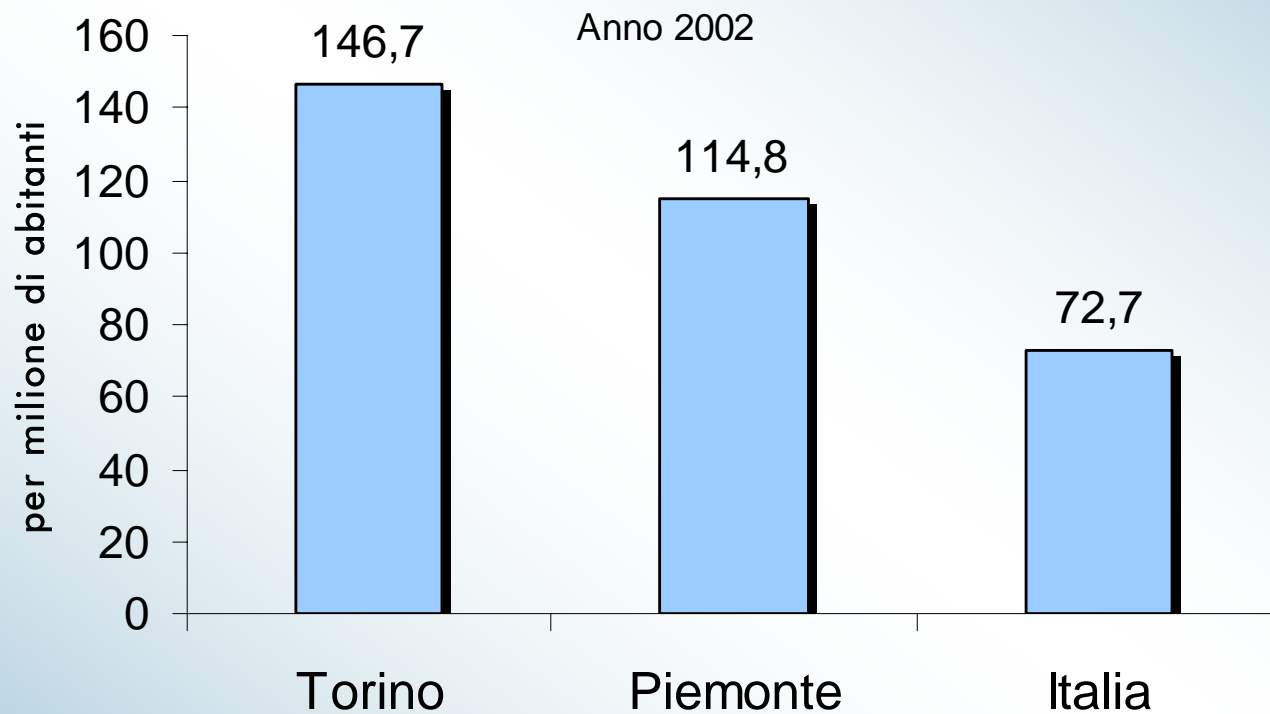
3. L'innovazione



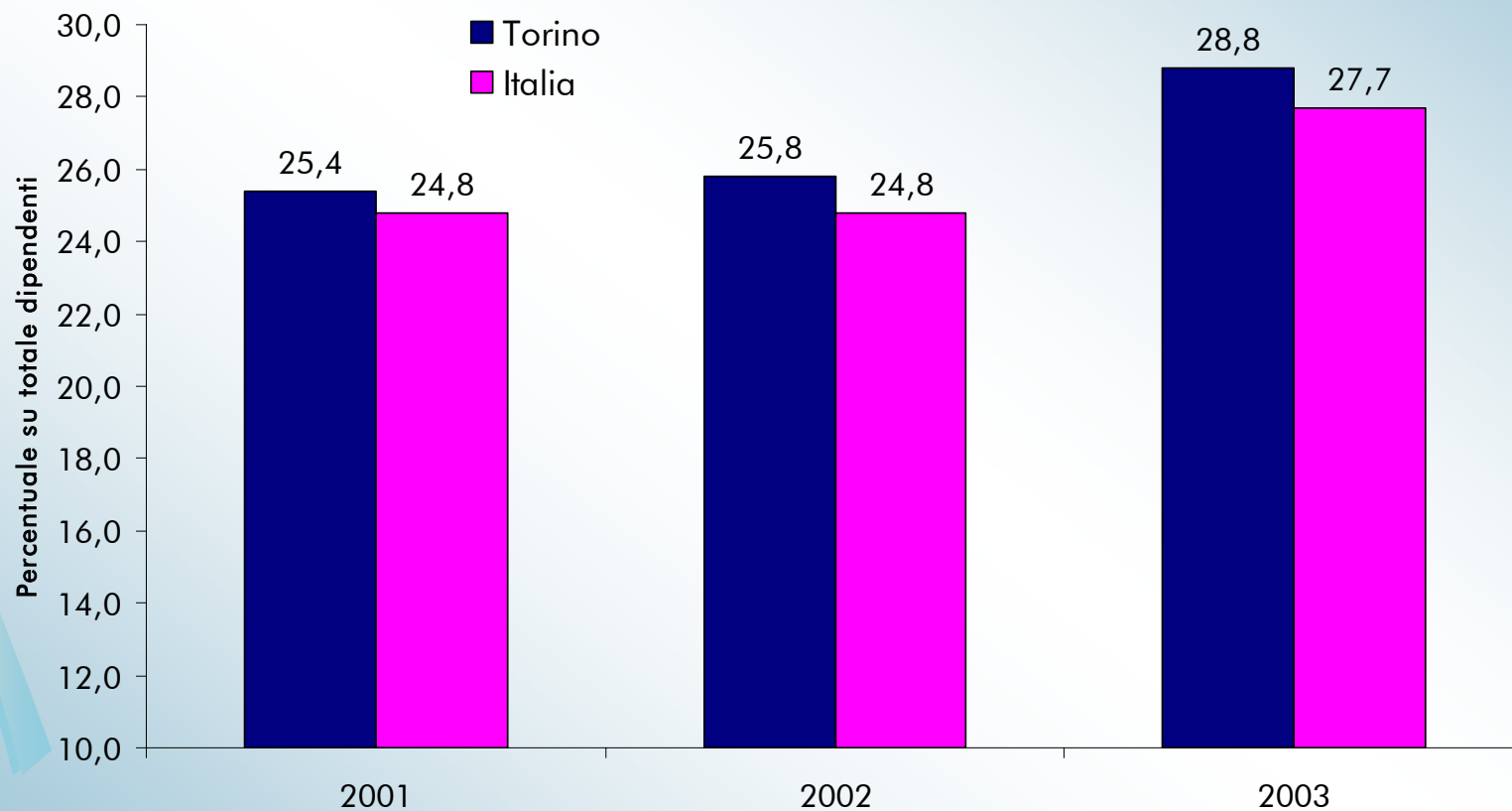
La bilancia dei pagamenti tecnologica in Piemonte



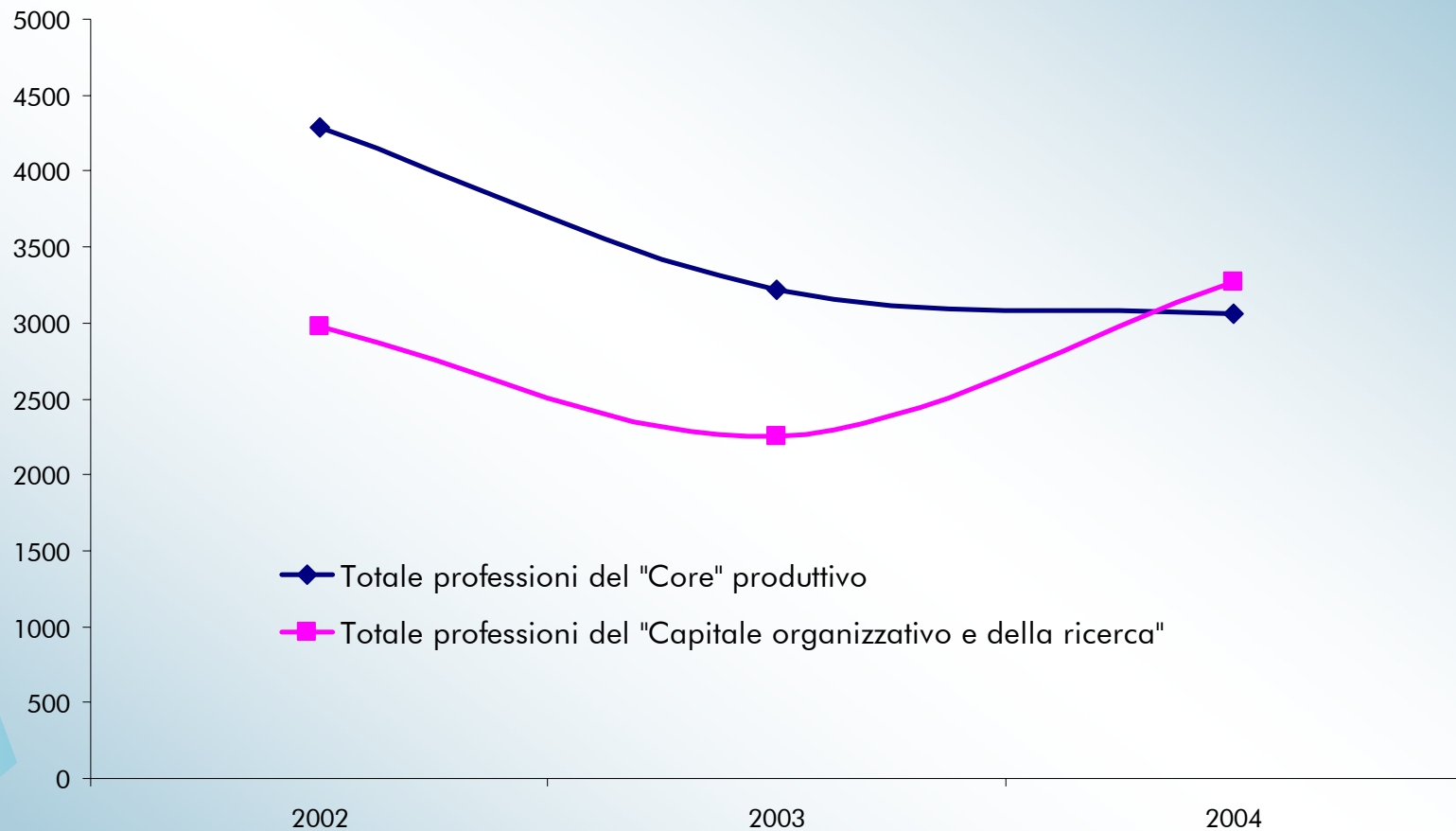
Brevetti EPO procapite



Le risorse umane qualificate (ISCO 1-3)



Fabbisogni professionali specifici



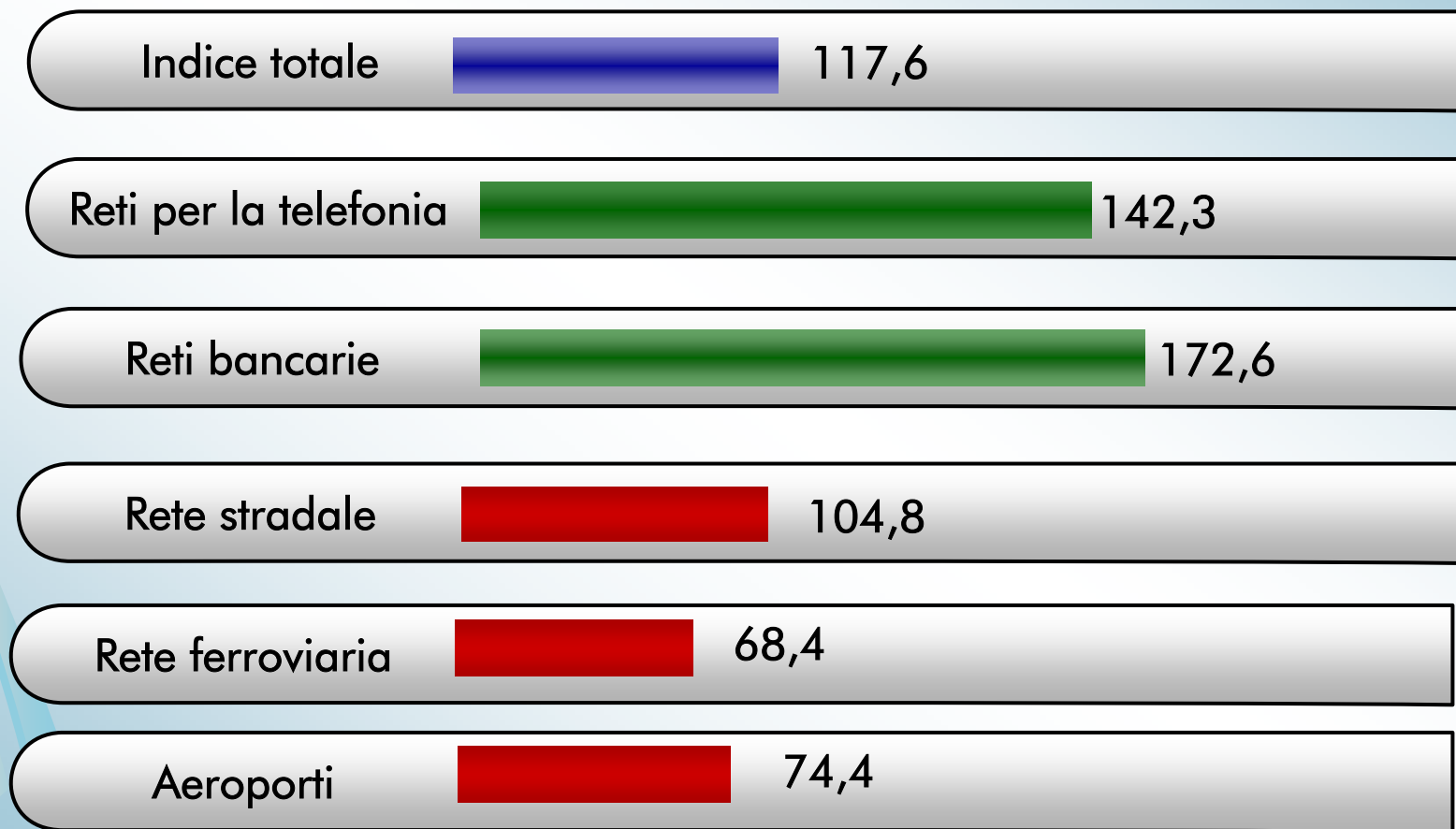
Focus di approfondimento

4. Le infrastrutture

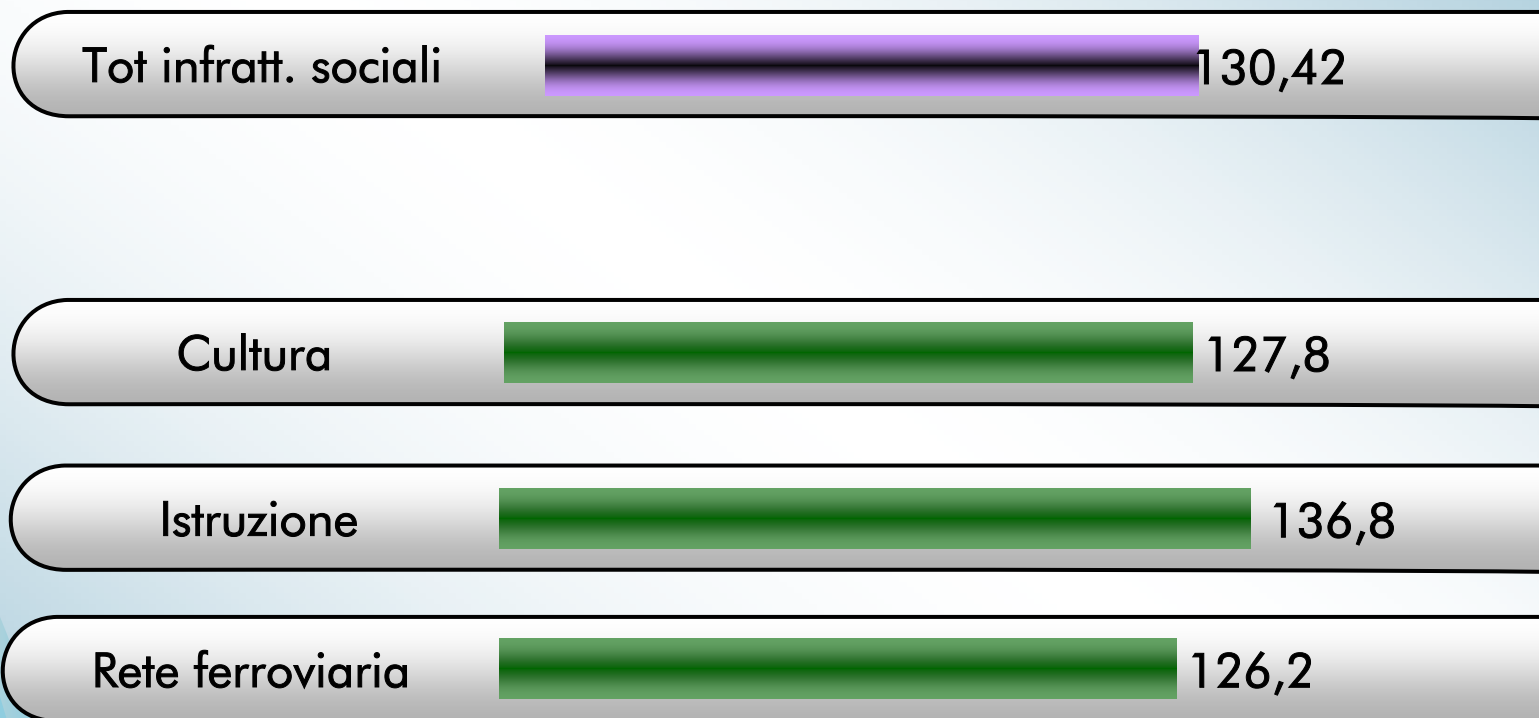


Le infrastrutture economiche

ITALIA = 100 Anno 2004



Le infrastrutture sociali



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